

May 27, 2022

Tim Cazier DRMS 1313 Sherman Street, Room 215 Denver, CO 80203

RE: M-2021-046 Dawson Gold Mine Request to withdraw application

Dear Mr. Cazier,

On behalf of Zephyr Gold USA Ltd. (Zephyr), I am submitting this formal request to withdraw the above referenced mine permit application. Please discontinue the application review process effective today.

Zephyr intends to resubmit the application upon completion of the required baseline water quality study and upon addressing the remaining inadequacies identified by the Division in the Second Adequacy Review letter. It is Zephyr's expectation to resubmit in mid to late 2023.

Respectfully submitted,

Angela M. Bellantoni

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Cc: L. Komperdo, W. Felderhof, D. Felderhof